

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่มีทั้งบวกและลบ ตลาดหุ้นญี่ปุ่นและจีนเป็นตลาดที่ outperform ที่สุดในวันนี้ คาดว่าเป็น fund flow จากต่างชาติที่ไหลกลับเข้าไปลงทุน ในขณะที่โกลด์แมน แซคส์คาดการณ์ว่า ตลาดหุ้นจะฟื้นตัวอย่างแข็งแกร่งในปีนี้ จากการเปิดประเทศของจีนและปัจจัยหนุนในเรื่องผลประกอบการของบริษัทเอกชน ที่คาดว่าจะกลับมามีกำไรจากการที่ผู้บริโภคมีการใช้จ่ายมากขึ้น และภาคบริการในจีนจะฟื้นตัวหลังการผ่อนคลายมาตรการโควิด โกลด์แมน แซคส์ คาดว่าตลาดหุ้นจีน หรือดัชนี MSCI China จะพุ่งแตะระดับ 85 จุดภายในสิ้นปี 2566 หรือเพิ่มขึ้นราว 24% จากระดับปัจจุบัน ทั้งนี้เรามองว่าเศรษฐกิจจะขยายตัวไม่ต่ำกว่าระดับ 5% ในปีนี้ ซึ่งฟื้นตัวจากระดับ 3% ในปี 2565

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า จะแกว่งในกรอบแคบ ๆ มีลุ้นปิดบวกต่อเนื่องในวันนี้ หลังกลุ่ม JMART เริ่มฟื้นตัวอย่างมีนัยสำคัญ แต่มีแรงขายในหุ้น CPALL เป็นผลมาจากการแข็งค่าของดอลลาร์/บาท เนื่องจากในกลุ่มตอนที่ไปซื้อ TESCO Lotus มาวันนี้สกุลดอลลาร์ในกลุ่มราว 70% ปลายปีนี้จะมีการแปลงเป็นสกุลอื่น ๆ ตามแผนการบริหารเงินของกลุ่มใหม่

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว ล้น ๆ ดึงกลับไม่ข้ามแถว ๆ 1,660-1665 จุด แนะนำขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ้นแนะนำซื้อ JMART, JTS



การวิเคราะห์ทางเทคนิค

ล้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 985 จุด น่าจะมีลุ้นดึงกลับแถว ๆ 990 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 985-990 จุด รับรู้กำไร



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